



CIRCULAR

Circular No.	20260820-1
Circular Date	20260820
Category	Listing
Segment	Debt
Subject	Issue of U.S.\$400,000,000 5.114 per cent Senior Notes due 2029 and Issue of U.S.\$300,000,000 5.318 per cent Senior Notes due 2031 under the U.S.\$4,000,000,000 MTN Programme by Bank of Baroda
Attachments	No Attachment



Date: August 20th, 2026

Category: Listing

Global Securities Market

Sub: Issue of U.S.\$400,000,000 5.114 per cent Senior Notes due 2029 and Issue of U.S.\$300,000,000 5.318 per cent Senior Notes due 2031 under the U.S.\$4,000,000,000 Medium Term Note Programme by Bank of Baroda acting through its IFSC Banking Unit at GIFT City

Participants and Trading Members of the Exchange are hereby informed that with effect from Friday, August 21, 2026, the below mentioned debt securities issued by '**Bank of Baroda acting through its IFSC Banking Unit at GIFT City**' are being listed on 'Global Securities Market' of India International Exchange (IFSC) Limited (India INX), which will be available for trading on India INX platform.

Details of the Listing:

1. U.S.\$400,000,000 5.114 per cent Senior Notes due 2029

Issuer Name	Bank of Baroda acting through its IFSC Banking Unit at GIFT City
Type of Issue	Drawdown
Issue Date	20 th August 2026
Issue Size	USD 400,000,000 (USD Four Hundred Million)
Coupon Rate	5.114 per cent
Maturity Date	20 th August 2029
Credit Rating	CareEdge: BBB+/Stable; Fitch: BBB-; S&P: BBB
ISIN	XS3424472101
Scrip Code	1100182
Security Symbol	5114BAOB0829
Minimum Denominations	U.S.\$200,000 and integral multiples of U.S.\$1,000 in excess thereof
Contract Master Token Number	1100159
Tick Size	0.0001

2. U.S.\$300,000,000 5.318 per cent Senior Notes due 2031

Issuer Name	Bank of Baroda acting through its IFSC Banking Unit at GIFT City
Type of Issue	Drawdown
Issue Date	20 th August 2026
Issue Size	USD 300,000,000 (USD Three Hundred Million)
Coupon Rate	5.318 per cent
Maturity Date	20 th August 2031
Credit Rating	CareEdge: BBB+/Stable; Fitch: BBB-; S&P: BBB
ISIN	XS3424472010
Scrip Code	1100183
Security Symbol	5318BAOB0831
Minimum Denominations	U.S.\$200,000 and integral multiples of U.S.\$1,000 in excess thereof
Contract Master Token Number	1100160
Tick Size	0.0001



Please refer to the offer document at https://www.indiainx.com/static/issuer_details.aspx for more details. In case of any clarification required please contact us on +91-79-61993191 or listing@indiainx.com

For and on behalf of India International Exchange (IFSC) Ltd.

Nirav Vyas
Head of Operations